

BOND INFORMATION STATEMENT

State of South Dakota

SDCL-6-8B-19

Return to: State of South Dakota
Secretary of State
500 E. Capitol

FILING FEE: \$1.00

Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of Issuer: Madison Central School District No. 39-2
2. Designation of issue: Governmental Lease-Purchase Master Agreement
3. Date of issue: August 12, 2004
4. Purpose of issue: 40 Gateway M450E laptop computers
5. Type of bond/lease: Tax-exempt
6. Principal amount and denomination of lease: \$42,320.00
7. Paying dates of principal and interest: See attached schedule

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Costs Funded \$42,320.00	Payment Rate 4.630%	6 Payments 2 per year	Level Payment \$7,552.22	Lease Factor .17846	Average Life 1.53 years 18.3 months
	Closing Fees \$0.00	Commencement: Aug 12, 2004			
		Closing Date: Aug 16, 2004			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	\$0.00		\$0.00	\$42,320.00		Aug 12, 2004
1	\$7,552.22	\$506.18	\$7,046.04	\$35,273.96	\$36,331.96	Nov 15, 2004
2	\$7,552.22	\$816.59	\$6,735.63	\$28,538.33	\$29,252.05	May 15, 2005
3	\$7,552.22	\$660.66	\$6,891.56	\$21,646.77	\$22,080.11	Nov 15, 2005
4	\$7,552.22	\$501.12	\$7,051.10	\$14,595.67	\$14,814.93	May 15, 2006
5	\$7,552.22	\$337.89	\$7,214.33	\$7,381.34	\$7,455.30	Nov 15, 2006
6	\$7,552.22	\$170.88	\$7,381.34	\$0.00	\$1.00	May 15, 2007